

MARKET ROUNDUP

18 June, 2025



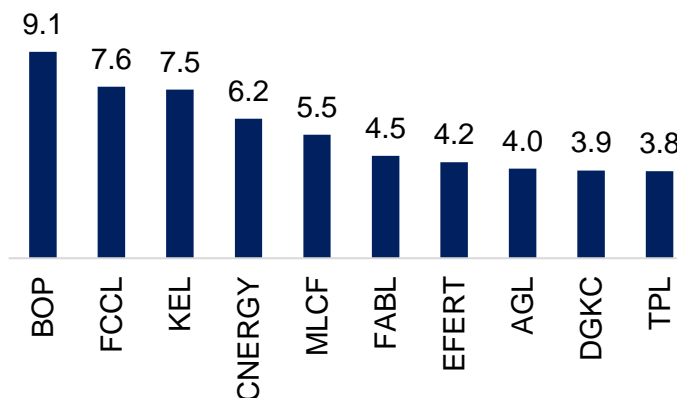
KSE-100 closes at 120,466 down 1,505 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index	Most Active Stocks (Vol. mn shares)	Top 5 Active Sectors (Vol. mn shares)
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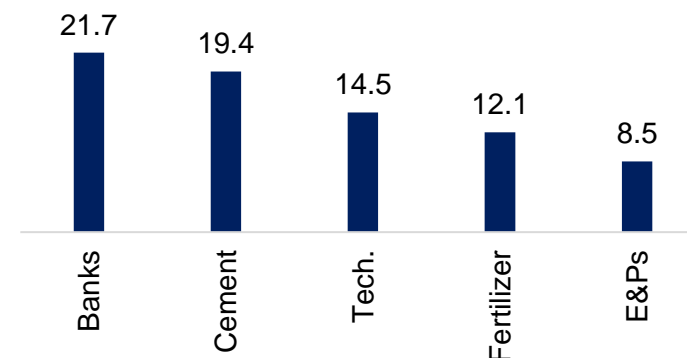
120,466 -1.23%	75,340 -1.15%	36,506 -1.10%	177,871 -1.14%		
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- The equity market opened on a weak footing and remained under pressure throughout the trading session. The KSE-100 Index traded within a narrow range, recording an intraday low of 120,418 and a high of 121,905, before settling at 120,466—marking a decline of 1,505 points. Overall trading activity was muted, with 122.1 million shares changing hands and a total traded value of PKR 12.4 billion.
- The downturn in the index was largely attributed to a few key stocks, including ENGROH (-2.1%, -118 points), PKGP (-10%, -118 points), PPL (-2.4%, -89 points), MARI (-1.7%, -86 points), and UBL (-1%, -77 points). On the volume front, BOP and FCCL topped the charts, with 9.1 million and 7.6 million shares traded, respectively.
- Profit-taking was observed across most major sectors, reflecting cautious investor sentiment amid escalating geopolitical tensions.
- Despite the prevailing uncertainty, selective buying emerged at lower levels. While short-term volatility may persist, the long-term market outlook remains positive. Investors are advised to focus on fundamentally strong sectors such as Exploration & Production (E&Ps), Oil Marketing Companies (OMCs), Fertilizers, and Banks, which continue to offer compelling dividend yields and solid growth prospects.

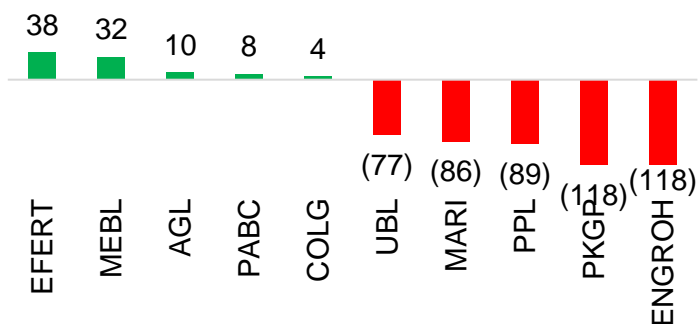
Most Active Stocks (Vol. mn shares)



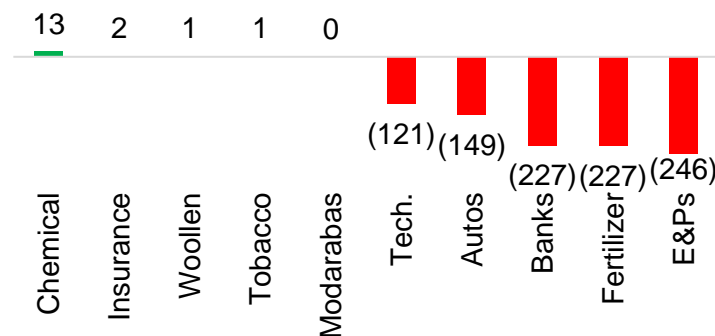
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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